

# Generating Research Ideas

To do ...



# General approach

- Find a problem
- Understand the problem
- Make a plan for a solution, carry it out
- Review the solution

*“The most exciting phrase to hear in science, the one that heralds the most discoveries, is not "Eureka!" (I found it!) but 'That's funny...'”*

Isaac Asimov

# Finding problems

- Hop on a trend
- Find a nail that fits your hammer
- Revisit old problems (with new perspective)
- Making life easier
  - Pain points
  - Wish lists
- “\*-ations”
  - Generalization
  - Specialization
  - Automation

# Hop on a trend – where to find them?

- Funding agencies
  - Funded proposals; calls for proposals
- Conference calls for papers
- Industry/technology trends: trade rags

# Finding a nail for your hammer

- Become an expert at something
  - You'll become valuable to a lot of people
- Build a system that sets you ahead of the pack
- Apply your “secret weapon” to one or more problem areas
  - Algorithm
  - System
  - Expertise

# Revisiting problems

- Previous solutions may have assumed certain problem constraints
  - Layering is good; not enough memory; ...
- What has changed since the problem was “solved”?
  - Processing power
  - Cost of memory
  - New protocols
  - New applications
  - ...

# Making life easier

- Look for pain points
  - Industry, other researchers, etc. for problems that recur
  - In programming, if you have to do something more than a few times, script!
  - In research, if the same problem is recurring and solved the same silly way, look for a better one ...
- Wish lists
  - What systems do you wish you had that would make your life easier?
  - What questions would you like answered to?

# Automation, generalization, specialization

- Automation
  - Some tasks are manual and painful
  - Could you automate it? Difficult because it requires complex reasoning
- Generalize from specifics
  - Previous work may outline points in the design space
  - Is there a general algorithm, system, framework, etc., that solves a *larger* class of problems?
- Specialize
  - Find general problems, “problem areas” (taxonomies and surveys)
  - Applying constraints to the problem in different ways may yield a new class of problems (e.g., routing)



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# Exhaustive search

- Collect data
  - Can enhance your expertise as a side effect
- Model the problem
  - List all of the constraints to a problem space
  - Consider the different angles within your model that you might be able to attack the problem
- Consider many other examples
  - May suggest general framework or approach
  - You may also see a completely different approach

# Formalization

- Define metrics
  - Ways to measure the quality of various solutions
  - What constitutes a “good solution”
  - Objective functions can be optimized
- Formalization/modeling can lead to simplifying assumptions (hopefully not over-simplifying)
  - Can also suggest ways to attack the problem
  - ...or an algorithm itself

# Decomposition

- Given a model, it often becomes easier to break a solution into smaller parts
- Understand each part in detail, and how they interact
- Then revisit the whole

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# Consider related problems and analogies

- Try to restate the problem, or create an equivalent problem
  - Consider different terminologies and representations
- See if your problem matches a general form already formalized
- Can you use the solution to a related problem?
- Make an analogy to another problem, then look at its solution

# Change the problem to one you can solve

- Make simplifying assumptions
  - Violate some of the constraints of the problem
  - Define a sense of approximation to the ideal solution
- Then revisit the original problem
- Make the minimally-simpler problem; then relate the solutions to the two problems
  - “mathematical induction”

# Just start, with anything

- Start with a strawman solution, then modify as needed
  - e.g. (in algorithms): Propose a simple algorithm, check its correctness
  - e.g. (in data modeling): Look at simple statistics of a dataset, then dive into anomalies
  - e.g. (in systems): Just whip up some code



# Work backward from the goal

- Visualize the solution, and what it must look like, or probably looks like
- See what's needed to get there
- Consider all the solutions that can't work

# Solve a part, or each part

- Solve each part separately, then stitch the solutions together
  - Start with the part which is most tractable
  - “divide-conquer-merge”
  - Be careful: it’s always best to avoid separate objective functions when possible
- Perhaps finding a good solution to a part is a good problem in itself

# Think in speech or pictures

- Use dialogues with others
  - Or yourself
  - Talk to people who approach things differently
- Draw pictures
  - Add auxiliary elements, to be able to relate to other problems/solutions

# Come from all angles

- Keep coming with a new twist on the problem
  - Break out of a thinking pattern or dead end
  - A new twist renews motivation
- Keep track of all your ideas and partially-completed paths
- Finally, let your subconscious work
  - Immersion
  - Stay relaxed
  - Or: use deadlines to force shortcuts

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# Look back at your solution

- Check that it really works
  - If it works, note the key to why, more abstractly
  - Were all of the constraints, difficulties, and facts used and accounted for
- Try to improve upon it
  - Can you achieve the same thing more directly or easily

# What else can your solution do?

- Now you have a hammer
- Can you use the solution for some other problem?
  - A more general form of the problem?
  - An interesting special case?
  - A related problem or analogous problem?

# Making a “theory”

- If successful, you may have a “theory” = a framework for characterizing problems and/or solutions
  - Says when it applies, when it doesn’t
  - Characterizes the hardness of different problems
    - May identify simple special cases
  - Characterizes the quality of different solutions
    - How long it takes, amount of resources it uses
  - Show/characterize solution meeting criteria
    - correctness, convergence, etc.