



Language Technologies Institute



Multimodal Machine Learning

Lecture 7.2: Multimodal Inference and Knowledge Paul Liang

* Co-lecturer: Louis-Philippe Morency. Original course co-developed with Tadas Baltrusaitis. Spring 2021 and 2022 editions taught by Yonatan Bisk. Spring 2023 edition taught by Yonatan and Daniel Fried

- Goal: Evaluate state-of-the-art models on your dataset and identify key issues through a detailed error analysis
 - It will inform the design of your new research ideas
- **Report format:** 2 column (ICML template)
 - The report should follow a similar structure to a research paper
 - Teams of 3: 8 pages, Teams of 4: 9 pages, Teams of 5: 10 pages.

Number of SOTA baseline models

Teams of N should have at least N-1 baseline models

Error analysis

 This is one of the most important part of this report. You need to understand where previous models can be improved.

- Dataset-based:
 - Split correct/incorrect by label
 - Manually inspect the samples that are incorrectly predicted
 - What are the commonalities?
 - What are differences with the correct ones?
 - Sub-dataset analysis: length of question, rare words, cluttered images, high frequency in signals?

- Perturbation-based:
 - Make targeted changes to specific parts of the image.
 - Change one word/paraphrase/add redundant tokens.
 - See whether the model remains robust

- Model-based:
 - Visualize feature attributions: LIME, 1st/2nd order gradients
 - Ablation studies to understand what model components are important
- Theory-based:
 - Write out the math! From optimization and learning perspective, does the model do what's expected?
 - Some useful tools: consider linear case/other simplest case and derive solution, do empirical sanity checks first.

Published as a conference paper at ICLR 2018

ON THE CONVERGENCE OF ADAM AND BEYOND

Sashank J. Reddi, Satyen Kale & Sanjiv Kumar Google New York New York, NY 10011, USA {sashank, satyenkale, sanjivk}@google.com



Figure 1: Performance comparison of ADAM and AMSGRAD on synthetic example on a simple one dimensional convex problem inspired by our examples of non-convergence. The first two plots (left and center) are for the online setting and the the last one (right) is for the stochastic setting.

[Reddi et al., On the Convergence of Adam and Beyond. ICLR 2018]

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Finding: Image captioning models capture spurious correlations between gender and generated actions





Baseline: A **man** sitting at a desk with a laptop computer.





Our Model: A **woman** sitting in front of a laptop computer.



Right for the Wrong

Baseline: A **man** holding a tennis racquet on a tennis court.



Right for the Right

Reasons

Our Model: A **man** holding a tennis racquet on a tennis court.

You'll see more in today's reasoning lecture and in quantification lectures

[Hendricks et al., Women also Snowboard: Overcoming Bias in Captioning Models. ECCV 2018]

Main report sections:

- Abstract
- Introduction
- Related work
- Problem statement
- Multimodal baseline models
- Experimental methodology
- Results and discussion
- New research ideas

The structure is similar to a research paper submission ⓒ

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- Sunday October 29 8pm: Midterm report deadline
- Tuesday and Thursday (10/31 and 11/2): midterm presentations
 - All students are expected to attend both presentation sessions in person
 - Each team will present either Tuesday or Thursday
 - The focus of these presentations is about your research ideas
 - Feedback will be given by all students, instructors and TAs

Definition: Combining knowledge, usually through multiple inferential steps, exploiting multimodal alignment and problem structure.



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Sub-Challenge 3a: Structure Modeling



Structure Discovery

End-to-end neural module networks

Recall structure - leverage syntactic structure of language based on parsing



[Andreas et al., Neural Module Networks. CVPR 2016]

Structure Discovery

End-to-end neural module networks

Can we learn the structure end-to-end?



[Hu et al., Learning to Reason: End-to-End Module Networks for Visual Question Answering. ICCV 2017]



REINFORCE is a general-purpose solution!

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 $\max_{ heta} \mathbb{E}_{q_{ heta}(\mathbf{z})}[f(\mathbf{z})]$ (we will revisit this equation for generative models)

We want to take gradients wrt $heta\,$ of the term:

$$\nabla_{\theta} \mathbb{E}_{q_{\theta}(\mathbf{z})}[f(\mathbf{z})] = \mathbb{E}_{q_{\theta}(\mathbf{z})}[f(\mathbf{z}) \nabla_{\theta} \log q_{\theta}(\mathbf{z})]$$

We can now compute a Monte Carlo estimate:

Sample $\mathbf{z}^1, \mathbf{z}^2, ..., \mathbf{z}^K$ from $q_{\theta}(\mathbf{z})$ and estimate

$$\nabla_{\theta} \mathbb{E}_{q_{\theta}(\mathbf{z})}[f(\mathbf{z})] \approx \frac{1}{K} \sum_{k} [f(\mathbf{z}^{k}) \nabla_{\theta} \log q_{\theta}(\mathbf{z}^{k})]$$

What we derived: sample trajectories and compute:

$$\nabla_{\theta} J(\theta) \approx \sum_{t \ge 0} r(\tau) \nabla_{\theta} \log \pi_{\theta}(a_t | s_t)$$

- z can be discrete or continuous!
- q(z) can be a discrete and continuous distribution!
- q(z) must allow for easy sampling and be differentiable wrt heta
- f(z) can be a black box!

Structure Discovery

End-to-end neural module networks

Can we learn the structure end-to-end?

$$\nabla_{\theta} J(\theta) \approx \sum_{t \ge 0} r(\tau) \nabla_{\theta} \log \pi_{\theta}(a_t | s_t)$$



[Hu et al., Learning to Reason: End-to-End Module Networks for Visual Question Answering. ICCV 2017]



[Xu et al., MUFASA: Multimodal Fusion Architecture Search for Electronic Health Records. AAAI 2021]

Biggest problem: discrete optimization is slow. Differentiable optimization for structure learning:

1. Approximate selection with softmax:

$$o'(x) = \sum_{i} \frac{\exp(\alpha_i)}{\sum_{i} \exp(\alpha_i)} o_i(x)$$

2. Solve bi-level optimization problem

$$\min_{\alpha} \quad \mathcal{L}_{val}(w^*(\alpha), \alpha) \\ \text{s.t.} \quad w^*(\alpha) = \operatorname{argmin}_w \quad \mathcal{L}_{train}(w, \alpha)$$



[Liu et al., DARTS: Differentiable Architecture Search. ICLR 2019]

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$$\min_{\alpha} \mathcal{L}_{val}(w^*(\alpha), \alpha)$$

s.t. $w^*(\alpha) = \operatorname{argmin}_w \mathcal{L}_{train}(w, \alpha)$

3. Convert softmax to argmax



Faster but still non-trivial

[Liu et al., DARTS: Differentiable Architecture Search. ICLR 2019]

(a)

In general, optimization over directed acyclic graphs (DAGs):

Graph G, Data X, Adjacency matrix W:





[Zheng et al., DAGs with NO TEARS: Continuous Optimization for Structure Learning. NeurIPS 2018]



$$h(W) = {
m tr}(e^{W \circ W}) - d,
onumber \ e^A = I + A + rac{1}{2!}A^2 + rac{1}{3!}A^3 + \cdots$$

- K-th power of adjacency matrix W counts the number of k-step paths from one node to another.
- If the diagonal of the matrix power is all zeros, there are no k-step cycles.
- Acyclic = check all *k* = 1,2, ..., size of graph.

Can now do continuous optimization to solve for W, but nonconvex

[Zheng et al., DAGs with NO TEARS: Continuous Optimization for Structure Learning. NeurIPS 2018]



$$\min_{W} \ell(W; X) \qquad \qquad \underset{W}{\stackrel{?}{\longleftrightarrow}} \quad \min_{W} \ell(W; X)$$

s.t. $G(W) \in DAG \qquad \qquad s.t. \ h(W) = 0$

In <u>our paper</u>, we showed that such a function h exists,

$$h(W)={
m tr}(e^{W\circ W})\!-\!d,$$

and that it has a simple gradient:

$$abla h(W) = (e^{W \circ W})^T \circ 2W.$$



[Zheng et al., DAGs with NO TEARS: Continuous Optimization for Structure Learning. NeurIPS 2018]

Sub-Challenge 3b: Intermediate Concepts

Definition: The parameterization of individual multimodal concepts in the reasoning process.



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Discrete Concepts via Hard Attention

Hard attention 'gates' (0/1) rather than soft attention (softmax between 0-1) - Can be seen as discrete layers in between differentiable neural net layers



[Xu et al., Show, Attend and Tell: Neural Image Caption Generation with Visual Attention. ICML 2015] [Chen et al., Multimodal Sentiment Analysis with Word-level Fusion and Reinforcement Learning. ICMI 2017]

Discrete Concepts via Hard Attention

Hard attention 'gates' (0/1) rather than soft attention (softmax between 0-1) - Can be seen as discrete layers in between differentiable neural net layers



Sentiment analysis, emotion recognition

Figure 3. Visualization of the attention for each generated word. The rough visualizations obtained by upsampling the attention weights and smoothing. (top)"soft" and (bottom) "hard" attention (note that both models generated the same captions in this example).



Image captioning

[Xu et al., Show, Attend and Tell: Neural Image Caption Generation with Visual Attention. ICML 2015] [Chen et al., Multimodal Sentiment Analysis with Word-level Fusion and Reinforcement Learning. ICMI 2017]

- Large language/video/audio models interacting with each other
- Each language model has its own distinct *domain knowledge*
- Interaction is scripted and zero-shot





entities \rightarrow similarity

Visual LMs **Fictional novels** language ↔ pixels **Test questions** Images Spreadsheets Captions Large Language Models (LMs) language ↔ language Videos Code Audio LMs Dialogue & Q&A language ↔ audio Screenplays Sound People -Robotics 0.10 language ↔ intent language ↔ affordances anguage ↔ assistance

Combining domain knowledge

[Zeng et al., Socratic Models: Composing Zero-Shot Multimodal Reasoning with Language. arXiv 2022]

Guided multimodal discussion

Internet Data

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Image captioning

Zero-Shot Socratic Internet Image Captioning

[Zeng et al., Socratic Models: Composing Zero-Shot Multimodal Reasoning with Language. arXiv 2022]

Robot perception and planning



[Zeng et al., Socratic Models: Composing Zero-Shot Multimodal Reasoning with Language. arXiv 2022]

Video reasoning



11:09 AM: Places: living room. Objects: remote control, television, netflix. Commonsense activities: watching netflix. Most likely: watching netflix. I was watching netflix.

Language-based World-state History

8:31 AM: Places: clean room. Objects: shorts, jeans, shirt. Commonsense activities: getting dressed. Most likely: getting dressed. I was getting dressed.

 $10{:}17\ \text{AM}{:}$ Places: kitchen. Objects: coffeemaker, waffle iron, kettle. Commonsense activities: making coffee, making waffles. Most likely: making coffee. Summary: I was making coffee.



Q: Why did I go to the front porch today?

A: I went to the front porch today to receive a package.

Explanation: I saw on the porch a package and knew that I was expecting it.

[Zeng et al., Socratic Models: Composing Zero-Shot Multimodal Reasoning with Language. arXiv 2022]

Sub-Challenge 3c: Inference Paradigm

Definition: How increasingly abstract concepts are inferred from individual multimodal evidences.



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Definition: How increasingly abstract concepts are inferred from individual multimodal evidences.

Towards explicit inference paradigms:

1. Logical inference: given premises inferred from multimodal evidence, how can one derive **logical** conclusions?





Recall error analysis!



Logical connectives





Is there beer?

Is the man wearing shoes?





Existing models struggle to capture logical connectives. How can we make them more logical?

[Gokhale et al., VQA-LOL: Visual Question Answering Under the Lens of Logic. ECCV 2020]

Logical Inference

Inference through logical operators in question



Are they in a restaurant **AND** are they all boys?



Are they in a restaurant?

Are they all boys?

[Gokhale et al., VQA-LOL: Visual Question Answering Under the Lens of Logic. ECCV 2020]

Inference through logical operators in question

Fréchet inequalities to make logical functions differentiable:

• Probability of an intersection of events

 $\max(0,\,\mathbb{P}(A)+\mathbb{P}(B)-1)\leq \mathbb{P}(A\cap B)\leq \min(\mathbb{P}(A),\,\mathbb{P}(B)),$

• Probability of a union of events

 $\max(\mathbb{P}(A),\,\mathbb{P}(B))\leq \mathbb{P}(A\cup B)\leq \min(1,\,\mathbb{P}(A)+\mathbb{P}(B)).$



[Gokhale et al., VQA-LOL: Visual Question Answering Under the Lens of Logic. ECCV 2020]
Logical Inference Challenges



Many open directions



Differentiable knowledge base reasoning

[Yang et al., Differentiable Learning of Logical Rules for Knowledge Base Reasoning. NeurIPS 2017]

Sub-Challenge 3c: Inference Paradigm

Definition: How increasingly abstract concepts are inferred from individual multimodal evidences.

Towards explicit inference paradigms:

- 1. Logical inference
- 2. Causal inference: how can one determine the actual **causal** effect of a variable in a larger system?



Causal inference is reliant on the idea of interventions —what outcome might have occurred if X happened (an intervention), possibly contrary to observed data.

vs association describes how things are. Causation describes how things would have been under different circumstances.

(side note: correlation is a specific type of linear association)

Causal inference is reliant on the idea of interventions —what outcome might have occurred if X happened (an intervention), possibly contrary to observed data.



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Let's say I really want to set the value of *x* to 3.

x = randn() x = 3 y = x + 1 + sqrt(3)*randn() x = 3	y = 1 + 2*randn() x = 3 x = (y-1)/4 + sqrt(3)*randn()/2 x = 3	z = randn() x = 3 x = z x = 3 y = z + 1 + sqrt(3)*randn()
		x = 3

Let's say I really want to set the value of x to 3. What happens to y?



The marginal distribution of y: p(y I do(x=3)).

The marginal distribution of y: p(y | x=3).



The joint distribution of data alone is insufficient to predict behavior under interventions.

[Example from Ferenc Huszár: https://www.inference.vc/causal-inference-2-illustrating-interventions-in-a-toy-example/]

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Causal diagrams: arrow pointing from cause to effect.



Causal Inference

Intervention mutilates the graph by removing all edges that point into the variable on which intervention is applied (in this case *x*).



Intervention in real-life is typically very hard!

E.g., does treatment x treat disease y?

Can I estimate the intervention p(yIdo(X=x))?

Requires answering: all else being equal, what would be the patient's outcome if they had not taken the treatment?





treatment outcome variable

x



Lots of work, see Judea Pearl, The Book of Why

Causal VQA: does my multimodal model capture causation or correlation?

Covariant VQA

Target object in question Q: How many zebras are there in the picture?



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Baselines:

i.e., treatment variable zebras prediction

BUT: correlation or causation?

Recall error analysis!

Causal VQA: does my multimodal model capture causation or correlation?





Interventional conditional: p(y|do(zebras = 1))

Existing models struggle to adapt to targeted causal interventions. How can we make them more robust to spurious correlations?

Causal Inference

Causal VQA: does my multimodal model capture causation or correlation?





Is my model picking up irrelevant objects?

Recall error analysis!

Causal VQA: does my multimodal model capture causation or correlation?



Existing models struggle to adapt to targeted causal interventions. How can we make them more robust to spurious correlations?

Causal Inference

Causal inference via data augmentation



Sub-Challenge 3c: Inference Paradigm

Definition: How increasingly abstract concepts are inferred from individual multimodal evidences.

Towards explicit inference paradigms:

- 1. Logical inference
- 2. Causal inference: how can one determine the actual **causal** effect of a variable in a larger system?

i.e., confounding

variable

Nice, but you don't get these for free!

prediction



balloon •

umbrella

Sub-Challenge 3d: Knowledge

Definition: The derivation of knowledge in the study of inference, structure, and reasoning.



External Knowledge: Multimodal Knowledge Graphs

Knowledge can also be gained from external sources



Requires knowledge of water sports, sports equipment, etc.

What kind of board is this?

Existing models struggle when external knowledge is needed. How can we leverage external knowledge?

[Marino et al., OK-VQA: A visual question answering benchmark requiring external knowledge. CVPR 2019]

External Knowledge: Multimodal Knowledge Graphs

Knowledge can also be gained from external sources



Structure: multi-step retrieval **Composition:** neural

[Gui et al., KAT: A Knowledge Augmented Transformer for Vision-and-Language. NAACL 2022]

External Knowledge: Multimodal Knowledge Graphs

Knowledge can also be gained from external sources





Concepts: interpretable Structure: multi-step inference **Composition:** graph-based

[Zhu et al., Building a Large-scale Multimodal Knowledge Base System for Answering Visual Queries. arXiv 2015]

External Knowledge Challenges

Open

challenges



Atomic: If-then commonsense

[Sap et al., Atomic: An Atlas of Machine Commonsense for If-Then Reasoning. AAAI 2019]

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External Knowledge Challenges

Open challenges



Social Chemistry: Social commonsense

[Jiang et al., Can Machines Learn Morality? The Delphi Experiment. arXiv 2021] [Forbes et al., Social Chemistry 101: Learning to Reason about Social and Moral Norms. EMNLP 2020]

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Definition: Combining knowledge, usually through multiple inferential steps, exploiting multimodal alignment and problem structure.



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The Challenge of Compositionality

Definition: Combining knowledge, usually through multiple inferential steps, exploiting multimodal alignment and problem structure.





(a) some plants surrounding a lightbulb

(b) a lightbulb surrounding some plants

CLIP, ViLT, ViLBERT, etc. All random chance

Compositional Generalization to novel combinations outside of training data

Structure: <subject> <verb> <object>
Concepts: 'plants', 'lightbulb'
Inference: 'surrounding' – spatial relation
Knowledge: from humans!

[Thrush et al., Winoground: Probing Vision and Language Models for Visio-Linguistic Compositionality. CVPR 2022]

Sub-Challenge 3a: Structure Modeling

Definition: Defining or learning the relationships over which reasoning occurs.



Sub-Challenge 3b: Intermediate Concepts

Definition: The parameterization of individual multimodal concepts in the reasoning process.



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Sub-Challenge 3c: Inference Paradigm

Definition: How increasingly abstract concepts are inferred from individual multimodal evidences.



Sub-Challenge 3d: External Knowledge

Definition: Leveraging external knowledge in the study of structure, concepts, and inference.



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Summary: Reasoning

Definition: Combining knowledge, usually through multiple inferential steps, exploiting multimodal alignment and problem structure.



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Open challenges:

- Structure: multi-step inference
- Concepts: interpretable + differentiable representations
- Composition: explicit, logical, causal...
- Knowledge: integrating explicit knowledge with pretrained models
- Probing pretraining models for reasoning capabilities